UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

FEDERAL HOUSING FINANCE AGENCY, AS CONSERVATOR FOR THE FEDERAL HOME LOAN MORTGAGE CORPORATION,

Plaintiff,

VS.

MORGAN STANLEY, MORGAN STANLEY & CO., INC., MORGAN STANLEY MORTGAGE CAPITAL HOLDINGS LLC d/b/a MORGAN STANLEY MORTGAGE CAPITAL, INC., MORGAN STANLEY ABS CAPITAL I, INC., MORGAN STANLEY CAPITAL I, INC., SAXON CAPITAL, INC., SAXON FUNDING MANAGEMENT LLC f/k/a SAXON FUNDING MANAGEMENT, INC., SAXON ASSET SECURITIES COMPANY, CREDIT SUISSE SECURITIES (USA) LLC f/k/a CREDIT SUISSE FIRST BOSTON LLC, RBS SECURITIES, INC. d/b/a RBS GREENWICH CAPITAL and f/k/a GREENWICH CAPITAL MARKETS, INC., GAIL P. MCDONNELL, HOWARD HUBLER, CRAIG S. PHILLIPS, ALEXANDER C. FRANK, DAVID R. WARREN, JOHN E. WESTERFIELD, STEVEN S. STERN,

ECF CASE

11-cv-6739 (PKC)

Defendants.

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Richard W. Clary, with the law firm of Cravath, Swaine & Moore LLP, admitted to the Bar of this Court, hereby enters his appearance in this action as counsel for Defendant Credit Suisse Securities (USA) LLC (f/k/a Credit Suisse First Boston LLC).

Dated: September 30, 2011

CRAVATH, SWAINE & MOORE LLP,

by

s/ Richard W. Clary
Richard W. Clary
Member of the Firm

Worldwide Plaza
825 Eighth Avenue
New York, NY 10019
(212) 474-1000
rclary@cravath.com

Attorneys for Defendant Credit Suisse Securities (USA) LLC (f/k/a Credit Suisse First Boston LLC)